

SHOMREI SAGES

PRESENTS,

Planning Wisely, Preparing Well – What You Need to Know NOW about Estate Planning, Taxes and Long Term Care to Protect You and Your Family

The last several years have seen many changes in estate and income tax laws and Medicaid laws, with more sure to come. In this information packed program learn about the legal documents everyone should have and the steps you must take to avoid the dangers -- and take advantage of the opportunities – presented by these changes.

This timely and informative program will be led by **Todd Wieseneck** and **Yale Hauptman**, counsel to the Montclair Law firm of Ashenfelter, Slous, McDonough & Trevenen LLP. **Todd Wieseneck** is a graduate of Wharton School of the University of Pennsylvania, Harvard Law School and the Graduate Tax Program of New York University School of Law, where he received his LL.M in tax. He has over thirty years' experience advising clients in all manner of tax related issues including income tax and estate planning for clients of all levels of income. **Yale Hauptman** is a graduate of Rutgers College and Albany Law School. After serving for a year as law clerk to Honorable John C. Stritehoff of the Superior Court of New Jersey, he entered private practice where he began providing assistance to clients and members of his own family in what he later came to recognize as the field of elder law. Since 1995, Yale has devoted his practice exclusively to elder and disability law. Yale is a member of the Academy of Elder law Attorneys and the New Jersey Bar Association's Elder law Section. He is the host of Elder Law Today Podcast at Hauptmanlaw.com. He is a frequent author and lecturer on elder topics.

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Congregation Shomrei Emunah
67 Park Street
Montclair, NJ 07042